



Broad-Based Black Economic Empowerment Commission

Compliance Report by Companies Listed on the Johannesburg Stock Exchange (JSE)

(in terms of Section 13G (2) of the Act)

Case Number

FORM BBEE 1

SECTION A: DETAILS OF ENTITY

Name of Entity / Organisation	RFG Holdings Limited
Registration Number	2012/074392/06
Physical Address	1 Pniel Road, Groot Drakenstein, Paarl, 7680
Telephone Number	021 870 4000
Email Address	chwayita.mareka@rfg.com
Indicate Type of Entity / Organisation	Public Listed Company
Industry / Sector	Food & Beverage
Relevant Code of Good Practice	AgriBEE
Name of Verification Agency	Mazars Consulting Services (Pty) Ltd
Name of Technical Signatory	Mohamed Khan

SECTION B: INFORMATION AS VERIFIED BY THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT VERIFICATION PROFESSIONAL AS PER SCORECARDS

B-BBEE Elements	Target Score Including	Bonus Points	Actual Score Achieved
Ownership	e.g. 25 points	N/A	15.45
Management Control	e.g. 19 points	N/A	10.60
Skills Development	e.g. 20 points	2.00	16.73
Enterprise and Supplier Development	e.g. 40 points	2.00	33.62
Socio-Economic Development	e.g. 5 points	N/A	15.00
Total Score	e.g. 109 points	2.00	91.40
Priority Elements Achieved	YES / NO and specify them	Yes	
Empowering Supplier Status	YES / NO and specify them	Yes	
Final B-BBEE Status Level	Three		

*Indicate how each element contributes to the outcome of the scorecard

SECTION C: FINANCIAL REPORT

1. BASIC ACCOUNTING DETAILS:

a. Accounting Officer's Name:

b. Address:

c. Accounting Policy: (Your accounts are done?)

Weekly	Monthly	Other (specify)
	✓	

d. Has the attached Financial Statements and Annual Report been approved by the entity?

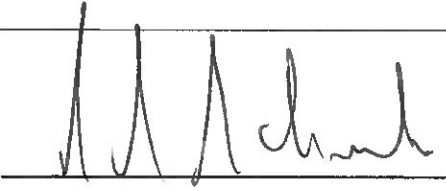
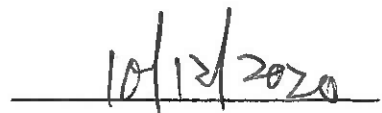
2. PLEASE ATTACH THE FOLLOWING:

i) Copy of Annual Financial Statement including Balance Sheet and Income and Expenditure Report.

ii) Annual Report

3. Entity Annual Turnover:

4. Sign-off and Date

 Signature	 Date
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